Progress 2023-2 Trust Risk Retention Pool

Transaction Name: Closing Date: Maturity Date: Payment Date: Business Day for Payments: Determination Date & Ex-Interest Date:

Note: EU Securitisation Regulation

Progress 2023-2 Wednesday, 20th September 2023 Monday, 13th July 2054 The 12th day of each month Sydney & Melbourne 3 Business Days before each Payment Date.

EU Securitisation Regulation

On the Closing Date and thereafter for so long as any Notes remain outstanding, AMP Bank Limited will, as an "originator" for the purposes of Regulation (EU) 2017/2402 (as amended, the "EU Securitisation Regulation"), retain a material net economic interest of not less than 5% in this securitisation transaction in accordance with the text of Article 6(1) of the EU Securitisation Regulation (in each case as in effect on the Closing Date) (the "EU Retention"). As at the Closing Date, the EU Retention will be in the form contemplated by Article 6(3)(c) of the EU Securitisation Regulation.

AMP Bank Limited will undertake to retain such material net economic interest and will give further undertakings with respect to the EU Retention as summarised in Section 2.30 in this Information Memorandum. Any change in the manner in which the EU Retention is held will be notified to the Note Holders.

Current Risk Retention pool balance as percentage of 6.65% securitisation exposure:

COLLATERAL INFORMATION	<u>At Issue</u>	<u> Mar - 24</u>
Total pool size:	51,166,887	\$40,325,390
Average loan Size:	647,682	\$630,084
Maximum loan size:	1,721,900	\$1,701,341
Total property value:	87,800,863	\$71,240,767
Average property value:	836,199	\$828,381
Maximum current LVR:	78.57%	77.16%
Average current LVR:	62.22%	60.53%
Weighted average current LVR:	62.98%	61.55%
Total number of loans (unconsolidated):	162	126
Total number of loans (consolidating split loans):	79	64
Number of properties:	105	86
Average term to maturity (months):	309.30	301.21
Maximum remaining term to maturity (months):	338.96	331.82
Weighted average seasoning (months):	31.77	39.77
Weighted average term to maturity (months):	317.56	310.53
% of pool with loans > \$500,000:	79.36%	76.04%
% of pool (amount) LoDoc Loans:	0.00%	0.00%
% Fixed Rate Loans(Value):	63.94%	39.70%
% InterEst Only loans (Value):	13.48%	10.05%
Weighted Average Coupon:	3.63%	4.71%
Weighted Average Fixed Rate:	2.15%	2.20%
Weighted Average Variable Rate:	6.26%	6.37%
InVestment Loans:	29.96%	4.71%
Outstanding Balance Distribution	<u>\$ % at Issue</u>	<u>Mar - 24</u>
≤ \$0	0.00%	0.00%
> \$0 and ≤ \$100,000	0.17%	0.62%
> \$100,000 and ≤ \$150,000	0.48%	0.00%
> \$150,000 and ≤ \$200,000	0.34%	0.41%
> \$200,000 and ≤ \$250,000	1.79%	2.24%
> \$250,000 and ≤ \$300,000	1.67%	3.53%
> \$300,000 and ≤ \$350,000	4.38%	4.05%
> \$350,000 and ≤ \$400,000	2.84%	1.77%
> \$400,000 and ≤ \$450,000	3.38%	4.29%
> \$450,000 and ≤ \$500,000	5.59%	7.06%
> \$500,000 and ≤ \$550,000	7.18%	5.25%
> \$550,000 and ≤ \$600,000	6.74%	4.28%
> \$600,000 and ≤ \$650,000	1.19%	3.11%
> \$650,000 and ≤ \$700,000	5.27%	5.12%
> \$700,000 and ≤ \$750,000	8.52%	7.20%
> \$750,000 and ≤ \$800,000	1.49%	0.00%
> \$800,000 and ≤ \$850,000	3.28%	4.11%
> \$850,000 and ≤ \$900,000	3.42%	2.21%
> \$900,000 and ≤ \$950,000	5.39% 1.86%	6.85% 0.00%
> \$950,000 and < \$1,000,000	6.03%	
> \$1,000,000 and ≤ \$1,050,000 > \$1,050,000 and ≤ \$1,100,000	2.11%	7.55% 2.61%
> $\$1,100,000 \text{ and } \le \$1,150,000$	2.23% 2.25%	2.78% 0.00%
> \$1,150,000 and ≤ \$1,200,000 > \$1,200,000 and ≤ \$1,250,000	0.00%	0.00%
> $1,200,000$ and \leq $1,250,000$ > $1,250,000$ and \leq $1,300,000$	4.96%	3.14%
$>$ \$1,250,000 and \leq \$1,400,000 > \$1,300,000 and \leq \$1,400,000	5.19%	6.52%
$>$ \$1,400,000 and \leq \$1,500,000	5.19%	7.12%
$>$ \$1,400,000 and \leq \$1,500,000 > \$1,500,000 and \leq \$1,750,000	6.54%	8.19%
$>$ \$1,500,000 and \leq \$2,000,000	0.00%	0.00%
> \$1,750,000 and \$ \$2,000,000	100.00%	100.00%
1000	100.00%	100.00%

Outstanding Balance LVR Distribution ≤ 0%		
≤ 0%	<u>\$ % at Issue</u>	<u>Mar - 24</u>
	0.00%	0.00%
> 0% and ≤ 25%	0.48%	0.41%
> 25% and ≤ 30%	2.40%	2.60%
> 30% and ≤ 35%	2.14%	2.65%
> 35% and ≤ 40%	1.42%	1.89%
> 40% and ≤ 45%	10.20%	10.45%
> 45% and ≤ 50%	9.74%	8.53%
> 50% and ≤ 55%	5.42%	5.98%
> 55% and ≤ 60%	0.63%	5.35%
> 60% and ≤ 65%	7.92%	4.31%
> 65% and ≤ 70%	7.90%	14.05%
> 70% and ≤ 75%	31.75%	33.18%
> 75% and ≤ 80%	19.99%	10.60%
> 80% and ≤ 85%	0.00%	0.00%
> 85% and ≤ 90%	0.00%	0.00%
> 90% and ≤ 95%	0.00%	0.00%
> 95% and ≤ 100%	0.00%	0.00%
Total	100.00%	100.00%
Mortgage Insurance	\$ % at Issue	<u>Mar - 24</u>
Helia	2.00%	2.49%
QBE	1.89%	1.62%
Not Insured	96.11%	95.89%
Total	100.00%	100.00%
Seasoning Analysis	\$ % at Issue	Mar - 24
> 0 mths and \leq 3 mths	0.00%	0.00%
> 3 mths and \leq 6 mths	0.00%	0.00%
> 6 mths and \leq 9 mths	0.00%	0.00%
> 9 mths and \leq 92 mths	0.00%	0.00%
> 9 mins and ≤ 12 mins > 12 mins and ≤ 15 mins	0.00%	0.00%
> 15 mths and ≤ 18 mths > 18 mths and ≤ 21 mths	0.00%	0.00%
	0.00%	0.00%
> 21 mths and \leq 24 mths	52.91%	0.00%
> 24 mths and \leq 36 mths	31.31%	77.95%
> 36 mths and ≤ 48 mths	4.67%	6.03%
> 48 mths and \leq 60 mths	1.37%	4.78%
> 60 mths and ≤ 72 mths	4.04%	3.79%
> 72 mths and ≤ 84 mths	1.30%	1.09%
> 84 mths and ≤ 96 mths	0.00%	1.60%
> 96 mths and ≤ 108 mths	0.00%	0.00%
	2 = 10/	2.4.400
> 108 mths and \leq 120 mths	2.51%	3.14%
> 108 mths and \leq 120 mths > 120 mths	2.51% 1.89%	3.14% 1.62%
> 108 mths and ≤ 120 mths > 120 mths Total	2.51% <u>1.89%</u> 100.00%	3.14% 1.62% 100.00%
> 120 mths	1.89%	1.62%
> 120 mths	1.89%	1.62%
> 120 mths Total Geographic Distribution	<u>1.89%</u> 100.00% \$% at Issue	<u>1.62%</u> 100.00% <u>Mar - 24</u>
> 120 mths Total	<u>1.89%</u> 100.00% <u>\$ % at Issue</u> 0.00%	<u>1.62%</u> 100.00% <u>Mar - 24</u> 0.00%
> 120 mths Total Geographic Distribution ACT - Inner city	<u>1.89%</u> 100.00% <u>\$% at Issue</u> 0.00% 2.87%	<u>1.62%</u> 100.00% <u>Mar - 24</u>
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro	1.89% 100.00% \$% at Issue 0.00% 2.87% 0.00%	1.62% 100.00% Mar - 24 0.00% 1.00% 0.00%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro	<u>1.89%</u> 100.00% <u>\$% at Issue</u> 0.00% 2.87%	1.62% 100.00% <u>Mar - 24</u> 0.00% 1.00%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT	1.89% 100.00% <u>\$ % at Issue</u> 0.00% 2.87% 0.00% 2.87%	1.62% 100.00% Mar - 24 0.00% 1.00% 0.00% 1.00%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city	<u>1.89%</u> 100.00% <u>\$ % at Issue</u> 0.00% 2.87% 0.00% 2.87% 1.43%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.00%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city NSW - Inner city NSW - Metro	1.89% 100.00% \$% at issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city NSW - Inner city NSW - Metro NSW - Non metro	1.89% 100.00% \$% at Issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.00% 1.80% 36.04% 2.01%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city NSW - Inner city NSW - Metro	1.89% 100.00% \$% at issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city NSW - Metro NSW - Non metro Total NSW	1.89% 100.00% <u>\$ % at Issue</u> 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34% 41.13%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04% 2.01% 39.85%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city NSW - Inner city NSW - Metro NSW - Non metro Total NSW NT - Metro	1.89% 100.00% \$% at issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34% 41.13% 0.00%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04% 2.01% 39.85% 0.00%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city NSW - Inner city NSW - Non metro Total NSW NT - Metro NT - Metro NT - Non metro	1.89% 100.00% \$% at issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34% 41.13% 0.00% 0.00% 0.00%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.00% 1.80% 36.04% 2.01% 39.85% 0.00%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city NSW - Inner city NSW - Metro NSW - Non metro Total NSW NT - Metro	1.89% 100.00% \$% at issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34% 41.13% 0.00%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04% 2.01% 39.85% 0.00%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Non metro Total ACT NSW - Inner city NSW - Metro NSW - Non metro Total NSW NT - Metro NT - Metro NT - Non metro Total NT	1.89% 100.00% \$% at Issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34% 41.13% 0.00% 0.00% 0.00%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04% 2.01% 39.85% 0.00% 0.00% 0.00%
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> 120 mths Total Geographic Distribution ACT - Inner city ACT - Metro ACT - Non metro Total ACT NSW - Inner city NSW - Inner city NSW - Non metro Total NSW NT - Metro NT - Non metro Total NT QLD - Inner city QLD - Inner city QLD - Non metro	1.89% 100.00% \$% at issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34% 41.13% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04% 2.01% 39.85% 0.00% 0.00% 0.00% 1.84% 0.79%
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> 120 mths Total Geographic Distribution ACT - Inner city ACT - Non metro Total ACT NSW - Inner city NSW - Non metro Total NSW NT - Metro NT - Non metro Total NT QLD - Inner city QLD - Non metro Total QLD SA - Inner city	1.89% 100.00% \$% at issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34% 41.13% 0.00% 0.00% 0.00% 0.00% 4.44% 6.57% 11.01% 0.00%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04% 2.01% 39.85% 0.00% 0.00% 0.00% 11.84% 0.79% 12.63% 0.00%
> 120 mths Total Geographic Distribution ACT - Inner city ACT - Non metro Total ACT NSW - Inner city NSW - Non metro Total NSW NT - Metro NT - Non metro Total NSW NU - Non metro Total NSW Star - Inner city QLD - Inner city QLD - Non metro Total QLD SA - Inner city SA - Metro	1.89% 100.00% \$% at issue 0.00% 2.87% 0.00% 2.87% 1.43% 33.36% 6.34% 41.13% 0.00% 0.00% 0.00% 0.00% 4.44% 6.57% 11.01% 0.00%	1.62% 100.00% Mar - 24 0.00% 1.00% 1.00% 1.80% 36.04% 2.01% 39.85% 0.00% 0.00% 0.00% 11.84% 0.79% 12.63% 0.00% 0.00%
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 Total
 100.00%

 *The Geographic Distribution has been updated according to the S&P Assumptions:Australian RMBS Postcode Classification Assumptions, 07/01/2024

ARREARS \$ % (scheduled balance basis)	31-60	60-90	<u>90+</u>	Total
Nov-23	0.00%	0.00%	0.00%	0.00%
Dec-23	0.00%	0.00%	0.00%	0.00%
Jan-24	0.00%	0.00%	0.00%	0.00%
Feb-24	0.00%	0.00%	0.00%	0.00%
Mar-24	0.00%	0.00%	0.00%	0.00%
MORTGAGE SAFETY NET (Inclusive COV-19)	No of Accounts	Amount (\$)		
Nov-23	-	-		
Dec-23	-	-		
Jan-24	-	-		
Feb-24	-	-		
Mar-24	-	-		
MORTGAGE IN POSSESSION	No of Accounts	Amount (\$)		
Nov-23				
Dec-23	-	-		
Jan-24	-	-		
Feb-24	-	-		
Mar-24	-	-		
PRINCIPAL LOSS	Gross Loss	LMI claim (A\$)	LMI payment (A\$)	Net loss
2023	-	-	-	
Total	-	-	-	-