Article 122a of CRD2 retention of interest report for Progress 2014-2 Trust

Transaction Name: Closing Date: Maturity Date: Payment Date: Business Day for Payments: Determination Date & Ex-Interest Date:

Note

CRD2 Pool Friday, 28th November 2014 Friday, 20th July 2046

AMP Bank Limited will retain on an ongoing basis a net economic interest in randomly selected exposure equivalent to no less than 5% of the aggregate principal balance of the securitised exposure in accordance with paragraph (1)(c) of Article 122a. Each prospective investor that is required to comply with Article 122a (as implemented in each relevant jurisdiction) is required to independantly assess and determine the sufficiency of the information described in this report generally for the purposes of complying with Article 122a and none of the Trustee, AMP Bank Lmited and each other party to a Transaction Document makes any representation that the information described in this report is sufficient in all circumstances for such purposes. Each Prospective noteholder should ensure that they comply with the implementing provisions in repect of Article 122a in their relevant jurisdiction.

COLLATERAL INFORMATION	<u>At Issue</u>	<u>Nov - 16</u>
Total pool size:	\$49,798,430	\$29,533,069.05
Total Number Of Loans (UnConsolidated):	266	146
Total number of loans (consolidating split loans):	158	106
Average loan Size:	\$315,180	\$278,613.86
Maximum loan size:	\$946,374	\$814,476.44
Total property value:	\$78,656,604	\$51,320,920.00
Number of Properties: Average property value:	170	113
Average property value: Average current LVR:	\$462,686 64.33%	\$454,167.43 59.29%
Average Term to Maturity (months):	309	280.59
Maximum Remaining Term to Maturity (months):	356	330.81
Weighted Average Seasoning (months):	37	61.90
Weighted Average Current LVR:	68.95%	65.08%
Weighted Average Term to Maturity (months):	318	292.15
% of pool with loans > \$500,000:	29.94%	17.55%
% of pool (amount) LoDoc Loans:	0.00%	0.00%
Maximum Current LVR: % Fixed Rate Loans(Value):	90.86% 24.10%	90.00% 11.53%
% Interst Only loans (Value):	42.83%	40.38%
Weighted average mortgage interest:	5.19%	4.43%
Investment Loans:	25.54%	27.22%
Outstanding Balance Distribution	¢ % at locus	Nov. 16
≤ \$0	<u>\$ % at Issue</u> 0.00%	<u>Nov - 16</u> 0.00%
≥ \$0 and ≤ \$100,000	2.10%	2.21%
> \$100,000 and ≤ \$150,000	2.24%	1.85%
> \$150,000 and ≤ \$200,000	7.63%	14.57%
> \$200,000 and ≤ \$250,000	9.48%	8.48%
> \$250,000 and ≤ \$300,000	9.84%	12.86%
> \$300,000 and ≤ \$350,000	12.21%	7.64%
> \$350,000 and ≤ \$400,000	9.05%	12.75%
> \$400,000 and ≤ \$450,000	12.71%	15.65%
> \$450,000 and ≤ \$500,000 > \$500,000 and ≤ \$550,000	4.80% 5.24%	6.44% 1.77%
> \$550,000 and ≤ \$600,000	6.81%	1.77%
> \$600,000 and ≤ \$650,000	5.06%	6.25%
> \$650,000 and ≤ \$700,000	2.69%	2.21%
> \$700,000 and ≤ \$750,000	1.41%	0.00%
> \$750,000 and ≤ \$800,000	1.58%	2.65%
> \$800,000 and ≤ \$850,000	1.64%	2.76%
> \$850,000 and ≤ \$900,000	1.73%	0.00%
> \$900,000 and ≤ \$950,000	3.78%	0.00%
> \$950,000 and ≤ \$1,000,000	0.00%	0.00%
> \$950,000 and ≤ \$1,000,000 Total	0.00% 100.00%	<u>0.00%</u> 100.00%
> \$950,000 and ≤ \$1,000,000 Total Outstanding Balance LVR Distribution	0.00% 100.00% \$ % at Issue	0.00% 100.00% Nov - 16
> \$950,000 and ≤ \$1,000,000 Total Qutstanding Balance LVR Distribution ≤ 0%	0.00% 100.00% <u>\$ % at issue</u> 0.00%	0.00% 100.00% <u>Nov - 16</u> 0.00%
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> \$950,000 and ≤ \$1,000,000 Total Outstanding Balance LVR Distribution < 0% > 0% and ≤ 25% > 25% and ≤ 30% > 30% and ≤ 35% > 35% and ≤ 40% > 40% and ≤ 45%	0.00% 100.00% \$ % at issue 0.00% 0.85% 0.93% 1.50% 1.12% 3.32%	0.00% 100.00% Nov - 16 0.00% 0.54% 0.31% 6.00% 1.27% 2.06%
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$ > $950,000 and $ $1,000,000 \end{tabular} \begin{tabular}{lllllllllllllllllllllllllllllllllll$	0.00% 100.00% 5 % at issue 0.00% 0.85% 0.93% 1.50% 1.12% 3.32% 2.42% 3.57% 3.19% 11.67% 20.01% 11.88% 24.60% 5.52% 7.01% 2.40% 0.00% 5.52% 7.01% 2.40% 0.00% 5.52% 7.01% 2.40% 0.00% 5.52% 7.01% 2.40% 0.00% 5.52% 7.01% 2.40% 0.00% 5.52% 7.01% 2.40% 0.00% 5.52% 7.01% 2.40% 0.00% 5.52% 7.01% 2.40% 0.00% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.52% 7.01% 5.54% 1.131%	0.00% 100.00% Nov - 16 0.00% 0.54% 0.31% 6.00% 1.27% 2.06% 7.81% 3.38% 8.04% 17.16% 15.65% 10.90% 11.32% 4.08% 11.49% 0.00%
$ > \$950,000 and \le \$1,000,000 $ Total Outstanding Balance LVR Distribution $ < 0\% $ $ > 0\% and \le 25\% $ $ > 25\% and \le 30\% $ $ > 30\% and \le 35\% $ $ > 35\% and \le 40\% $ $ > 40\% and \le 45\% $ $ > 45\% and \le 50\% $ $ > 50\% and \le 55\% $ $ > 55\% and \le 60\% $ $ > 60\% and \le 65\% $ $ > 65\% and \le 70\% $ $ > 70\% and \le 75\% $ $ > 70\% and \le 75\% $ $ > 75\% and \le 80\% $ $ > 80\% and \le 85\% $ $ > 85\% and \le 90\% $ $ > 90\% and \le 90\% $ $ > 90\% and \le 90\% $ $ > 90\% and \le 90\% $ $ > 55\% and \le 100\% $ $ Total $ Seasoning Analysis $ > 3 m ths and \le 15 m ths $ $ > 12 m ths and \le 15 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 12 m ths and \le 12 m ths $ $ > 13 m ths and \le 42 m ths $ $ > 36 m ths and \le 42 m ths $ $ > 36 m ths and \le 42 m ths $ $ > 36 m ths and \le 48 m ths $	0.00% 100.00% 5 % at issue 0.00% 0.85% 0.93% 1.50% 1.12% 3.32% 2.42% 3.57% 3.19% 11.67% 20.01% 11.67% 20.01% 11.88% 24.60% 5.52% 7.01% 2.40% 0.00% 5 % at issue 25.95% 3.16% 5 % at issue 25.95% 3.16% 5 % at issue 25.95% 3.16% 5 % at issue 25.95% 3.16% 5 % at issue 2.30% 0.70% 1.37% 1.70% 7.92% 15.54% 11.31% 32.40% 11.22%	0.00% 100.00% Nov - 16 0.00% 0.54% 0.31% 0.60% 1.27% 2.06% 7.81% 3.38% 8.04% 1.7.16% 15.65% 10.90% 11.32% 4.08% 11.43% 4.08% 11.43% 0.00% 0.0%
$ > $950,000 and $ $1,000,000 \end{tabular} \begin{tabular}{lllllllllllllllllllllllllllllllllll$	0.00% 100.00% 5 % at issue 0.00% 0.85% 0.93% 1.50% 1.12% 3.32% 2.42% 3.57% 3.19% 11.67% 20.01% 11.88% 24.60% 5.52% 7.01% 2.40% 0.00% 5 % at issue 25.95% 3.16% 2 9.11% 5 % at issue 25.95% 3.16% 2 9.11% 5 % at issue 25.95% 3.16% 1 00.00% 1 0.00% 1 0	0.00% 100.00% Nov - 16 0.00% 0.54% 0.31% 6.00% 1.27% 2.06% 7.81% 3.38% 8.04% 1.716% 15.65% 10.90% 11.32% 4.08% 11.49% 0.00%
$ > $950,000 and $ $1,000,000 \end{tabular} \begin{tabular}{lllllllllllllllllllllllllllllllllll$	0.00% 100.00% 5 % at issue 0.00% 0.85% 0.93% 1.50% 1.12% 3.32% 2.42% 3.57% 3.19% 11.67% 20.01% 11.88% 24.60% 5.52% 7.01% 2.40% 0.00% 5 % at issue 25.95% 3.16% 2 9.11% 5 % at issue 25.95% 3.16% 2 9.11% 5 % at issue 2.30% 0.70% 1.37% 1.37% 1.31% 32.40% 1.12% 2.30% 0.70% 1.37% 1.31% 32.40% 1.31% 32.40% 1.31% 32.40% 1.31% 32.40% 1.35%	0.00% 100.00% Nov - 16 0.00% 0.54% 0.31% 6.00% 1.27% 2.06% 7.81% 3.38% 8.04% 1.716% 15.65% 10.90% 11.32% 4.08% 11.49% 0.00%
$ > $950,000 and $ $1,000,000 \end{tabular} \begin{tabular}{lllllllllllllllllllllllllllllllllll$	0.00% 100.00% \$ % at issue 0.00% 0.85% 0.93% 1.50% 1.12% 3.32% 2.42% 3.57% 3.19% 11.67% 20.01% 11.88% 24.60% 5.52% 7.01% 2.40% 0.00% 0.00% 5.52% 7.01% 2.40% 0.00% 100.00% \$ % at issue 2.30% 0.70% 3.16% 29.11% \$ % at issue 2.30% 0.70% 1.37% 1.70% 7.92% 15.54% 11.31% 3.240% 11.22% 2.78% 2.41% 0.45% 1.36% 1.36% 1.50%	0.00% 100.00% 0.00% 0.54% 0.31% 0.00% 1.27% 2.06% 7.81% 3.38% 8.04% 17.16% 15.55% 10.90% 11.32% 4.08% 11.43% 11.43% 0.00% 0.00% 0.00% 24.82% 24.83% Nov - 16 0.00%0.00% 0.00% 0.00% 0.00% 0.0
$ > $950,000 and $ $1,000,000 \end{tabular} \begin{tabular}{lllllllllllllllllllllllllllllllllll$	0.00% 100.00% 5 % at issue 0.00% 0.85% 0.93% 1.50% 1.12% 3.32% 2.42% 3.57% 3.19% 11.67% 20.01% 11.67% 20.01% 11.67% 20.01% 11.88% 24.60% 5.52% 7.01% 2.40% 0.00% 5 % at issue 25.95% 3.16% 29.11% 5 % at issue 2.30% 0.70% 1.37% 1.32% 2.41% 0.45% 1.36% 2.50% 3.94%	0.00% 100.00% Nov-16 0.00% 0.54% 0.31% 6.00% 1.27% 2.06% 7.81% 3.38% 8.04% 1.77% 1.565% 10.90% 11.32% 4.08% 11.49% 0.00% 0.00% 0.00% 0.00% 100.00% Nov-16 24.82% 3.53% 28.35% Nov-16 0.00% 0.0
$ > $950,000 and $ $1,000,000 \end{tabular} \begin{tabular}{lllllllllllllllllllllllllllllllllll$	0.00% 100.00% \$ % at issue 0.00% 0.85% 0.93% 1.50% 1.12% 3.32% 2.42% 3.57% 3.19% 11.67% 20.01% 11.88% 24.60% 5.52% 7.01% 2.40% 0.00% 0.00% 5.52% 7.01% 2.40% 0.00% 100.00% \$ % at issue 2.30% 0.70% 3.16% 29.11% \$ % at issue 2.30% 0.70% 1.37% 1.70% 7.92% 15.54% 11.31% 3.240% 11.22% 2.78% 2.41% 0.45% 1.36% 1.36% 1.50%	0.00% 100.00% 0.00% 0.54% 0.31% 0.00% 1.27% 2.06% 7.81% 3.38% 8.04% 17.16% 15.65% 10.90% 11.32% 4.08% 11.43% 0.00% 0.00% 0.00% 100.00% 100.00% 0

<u>Geographic Distribution</u> ACT - Metro		<u>\$ % at Issue</u> 0.00%		<u>Nov -</u> 0.00
Total ACT		0.00%		0.00
		0.004/		
NSW - Inner city		0.63%		0.0
NSW - Metro		32.27% 11.21%		29.0
NSW - Non metro				8.8
Total NSW		44.11%		37.9
NT - Metro		0.00%		0.0
NT - Non metro		0.00%		0.0
Total NT		0.00%		0.0
QLD - Inner city		0.84%		1.3
QLD - Metro		8.51%		11.7
QLD - Non metro		9.63% 18.98%		10.9
Total QLD		18.98%		24.0
SA - Inner city		0.00%		0.0
SA - Metro		4.56%		5.3
SA - Non metro		0.75%		1.2
Total SA		5.31%		6.6
TAS - Inner city		0.00%		0.0
TAS - Inner city TAS - Metro		0.00%		0.5
TAS - Non metro		0.33%		0.2
Total TAS		1.03%		0.2
VIC - Inner city		0.58%		0.9
VIC - Metro		19.32%		20.2
VIC - Non metro Total VIC		0.78% 20.68%		1.1 22.2
		20.00/0		22.2
WA - Inner city		1.12%		0.0
WA - Metro		8.76%		8.4
WA - Non metro		0.00%		0.0
Total WA		9.88%		8.4
		5.00%		0.4
Total Inner City		3.17%		2.3
Total Metro		73.76%		75.3
Total Non Metro		23.07%		22.3
Total		100.00%		100.0
ARREARS \$ % (scheduled balance basis)	<u>31-60</u>	<u>61-90</u>	<u>90+</u>	Total
lun-15	0.00%	0.00%	0.00%	0.00%
lul-15	0.00%	0.00%	0.00%	0.00%
Aug-15	0.00%	0.00%	0.00%	0.00%
Sep-15	0.00%	0.00%	0.00%	0.00%
Oct-15	0.00%	0.00%	0.00%	0.00%
Nov-15	0.00%	0.00%	0.00%	0.00%
Dec-15	0.00%	0.00%	0.00%	0.00%
lan-16	0.00%	0.00%	0.00%	0.00%
Feb-16	0.00%	0.00%	0.00%	0.00%
Mar-16	0.00%	0.00%	0.00%	0.00%
Apr-16	0.00%	0.00%	0.00%	0.00%
May-16	0.00%	0.00%	0.00%	0.00%
lun-16				
	1.10%	0.00%	0.00%	1.10%
lul-16	0.54%	0.61%	0.00%	1.15%
Aug-16	0.54%	0.00%	0.62%	1.16%
Sep-16	0.55%	0.00%	0.63%	1.19%
Oct-16 Nov-16	0.26% 0.90%	0.64% 0.27%	0.00% 0.66%	0.90% 1.83%
	0.30%	0.2770	0.00%	1.03%
MORTGAGE SAFETY NET	No of Accounts	Amount (\$)		
lun-15	-	-		
lul-15 Aug-15	-	-		
	-	-		
Sep-15	-	-		
Oct-15	-	-		
Nov-15	-	-		
Dec-15	-	-		
lan-16	-	-		
Feb-16	-	-		
Mar-16	-	-		
Apr-16	-	-		
May-16	1	170,345		
lun-16	2	363,576		
lul-16	2	364,481		
Aug-16	2	364,942		
	2	364,337		
Sep-16	2	271,860		
Oct-16				
	1	78,755		
Oct-16		78,755 <u>Amount (\$)</u> NIL		
Dct-16 Nov-16 MORTGAGE IN POSSESSION	1 <u>No of Accounts</u>	Amount (\$)		
Dct-16 lov-16 MORTGAGE IN POSSESSION	1 <u>No of Accounts</u>	Amount (\$)	<u>Gross payment (A\$)</u>	<u>LMI net loss</u>