

18 March 2013

Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
Market Information Services Section
New Zealand Stock Exchange
Level 24, NZX Centre, 11 Cable Street
Wellington, New Zealand

Announcement No: 08/2013
AMP Limited (ASX/NZX: AMP)

Final 2012 Dividend Reinvestment Plan price and participation rate

AMP Limited today announced the Dividend Reinvestment Plan (DRP) issue price per share for the final 2012 dividend to be \$5.35, which is the average of the daily volume weighted average sale price during the five trading days from 11 to 15 March 2013 inclusive.

The DRP participation rate is 21 per cent of all issued shares.

The DRP will not be underwritten, with new shares to be issued to DRP participants. 