

21 February 2013

Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
Market Information Services Section
New Zealand Stock Exchange
Level 24, NZX Centre, 11 Cable Street
Wellington, New Zealand

Announcement No: 05/2013
AMP Limited (ASX/NZX: AMP)

Removal of discount on AMP's Dividend Reinvestment Plan

As part of the release today of its financial results for the full year ended 31 December 2012, AMP Ltd announced a 2012 final dividend of 12.5 cents per share.

AMP has also announced the removal of the 1.5 per cent discount applied to the Dividend Reinvestment Plan (DRP), which will take effect for the 2012 final dividend, to be paid on 11 April 2013. No discount will be applied when calculating the allocation price.

Details of the 2012 final dividend are as follows:

- Dividend Record date is Friday 8 March 2013
- Pricing period for DRP will be 5 trading days from 11-15 March 2013
- Dividend Payment date is Thursday 11 April 2013.

Shareholders who wish to commence, cease or vary their participation in the DRP can do so online by accessing their shareholding at amp.com.au/shareholdercentre, or by contacting the AMP Share Registry, managed by Computershare on 1300 654 442 (Australia) or 0800 448 062 (New Zealand). Alternatively, shareholders can email Computershare for a form at ampservices@computershare.com.au.

To be effective for the 2012 final dividend, changes to participation must be received by 5.00pm (Australian Eastern Daylight time) on 8 March 2013 (Dividend Record Date). Shareholders who withdraw their participation in the DRP must provide their direct credit details to ensure they receive their dividend as a cash payment. The DRP is only available to shareholders whose registered address on their shareholding is in Australia or New Zealand.

Full details about the DRP terms and conditions are available on the AMP Shareholder Website at amp.com.au/shareholdercentre.