

17 February 2014

Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
Market Information Services Section
New Zealand Stock Exchange
Level 24, NZX Centre, 11 Cable Street
Wellington, New Zealand

Announcement No: AQN 02_14
AMP Group Finance Services Limited (ASX: AQNHA & NZX: AQN010)

AMP Notes interest rate set

AMP Group Finance Services Limited (AMPGFS) today announced the following interest payments and interest rate sets for its A\$ AMP Notes (ASX: AQNHA) and NZ\$ AMP Notes (NZX: AQN010).

It is AMPGFS's current intention that both A\$ AMP Notes and NZ\$ AMP Notes will, subject to APRA's approval, be redeemed for cash on 15 May 2014, and AMP Notes holders will receive the applicable face value plus any accrued and unpaid interest to that date per AMP Note held.

	A\$ AMP Note	NZ\$ AMP Note
Code	AQNHA	AQN010
Face value	A\$100.00	NZ\$1.00
Quarterly interest payment May 2014		
Interest Rate	7.3750% ¹	9.8025% (fixed)
No. of days in interest period	89	n/a
Per note	A\$1.7983	NZ\$0.0245 (fixed)
Record date	7 May 2014	7 May 2014
Payment date	15 May 2014	15 May 2014

1. Note Based on Australian 90 day Bank Bill Swap Rate at 17 February of 2.6250% and a margin of 4.75%.

Investor enquiries

Stephen Daly
+61 2 9257 5207