

18 December 2014

Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
Market Information Services Section
New Zealand Stock Exchange
Level 24, NZX Centre, 11 Cable Street
Wellington, New Zealand

Announcement No: AMP /2014
AMP Limited (ASX/NZX: AMP)

AMP Subordinated Notes 2 interest rate announcement

AMP Limited today announced the following interest payments and interest rate calculations for AMP Notes 2 (ASX: AMPHA).

AMP Notes 2	
Code	AMPHA
Face value	A\$100.00
Quarterly interest payment March 2015	
Interest Rate	5.4200% ¹
No. of days in interest period	90
Interest per note	A\$1.3364
Record date	Tuesday, 10 March 2015
Payment date	Wednesday, 18 March 2015
Quarterly interest payment June 2015	
Interest Rate	To be determined on 18 March 2015
No. of days in interest period	92
Interest per note	To be determined on 18 March 2015
Record date	Tuesday, 10 June 2015
Payment date	Wednesday, 18 June 2015

1. Based on the Australian 90 day Bank Bill Swap Rate at 18 December 2014 of 2.77% plus a margin of 2.65%.

Investor enquiries

Stephen Daly
+61 2 9257 5207