

29 October 2015

## **AMP sets margin on AMP capital notes offer and increases offer size to at least A\$230 million**

AMP has successfully completed the bookbuild for its AMP capital notes offer (capital notes) ahead of time. The size of the offer will increase from A\$200 million to at least A\$230 million.

The final size of the offer will depend on the volume of applications received and accepted under the securityholder offer and the general offer, which are expected to open on Tuesday, 3 November 2015.

The margin determined under the bookbuild is 5.10 per cent per annum over the bank bill rate, which is at the bottom of the expected range of 5.10 per cent to 5.30 per cent per annum.

Through the bookbuild process, AMP has allocated A\$230 million of capital notes on a firm basis to syndicate brokers and institutional investors under the broker firm offer and institutional offer.

Full details of this investment opportunity, including the terms and conditions of the capital notes offer and application forms, will be set out in the replacement prospectus which is expected to be lodged with ASIC and the ASX on 3 November 2015.

Interested investors will be able to access the prospectus online at [ampcapitalnotes.com.au](http://ampcapitalnotes.com.au) or by requesting a prospectus by calling the numbers set out below. Anyone wishing to apply for capital notes will need to complete an application form attached to or accompanying the replacement prospectus.

There are risks associated with an investment in capital notes and investors should read the prospectus in full before deciding to invest. Potential investors should also consider obtaining guidance from their financial adviser or other professional adviser before deciding whether to invest. 

### **For more information contact:**

Capital notes information line  
1300 338 164 (within Australia)  
+61 3 9415 4018 (outside Australia)

Monday to Friday—8.30am to 5.30pm (Sydney time)

**AMP sets margin on AMP capital notes offer and increases offer size to at least A\$230 million...2**

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**Media enquiries**

Julia Quinn  
Phone +61 2 9257 9870  
Mobile +61 402 967 791

Adrian Howard  
Phone +61 2 9257 6781  
Mobile +61 413 184 488

**Investor enquiries**

David Rowe (Group Treasurer)  
Phone +61 2 9257 5762  
Mobile +61 434 187 755

Howard Marks  
Phone +61 9257 7109  
Mobile +61 402 438 019

**Disclaimer**

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